



Bookmakers Superannuation Fund Nomination of Beneficiary Form – Binding (Form BSF4)

You should refer to the current Product Disclosure Statement of the Bookmakers Superannuation Fund for details and procedures for nominating a beneficiary.

- A valid binding nomination will ensure that you will decide who receives your benefit when you die and in what proportions.
- The nominated proportions of benefit must total 100%.
- If you have revoked and have not made a new binding nomination, or you have not confirmed or made a new nomination after the three year maximum term has expired, then payment of your death benefit will be subject to trustee discretion.
- Your signature on this binding nomination must be personally witnessed by two persons aged over 18 who have witnessed your signature and are not themselves nominated beneficiaries.
- If you wish to make a new binding nomination, any existing binding nomination must be revoked. This can be done by completing sections 2, 4 and 5 of this form and forwarding it to our office.
- A binding nomination becomes invalid when a nominated beneficiary ceases to be a SIS Dependant (see page 23 of the PDS) – e.g. if the beneficiary dies.
- This binding nomination applies in respect of all superannuation benefits held with the Bookmakers Superannuation Fund.
- This nomination is subject to any restrictions imposed by legislation, including restrictions relating to spouse entitlements under orders made by the Family Court or similar arrangements.

Acknowledgements

By completing this form:

- I acknowledge that I have read and understood the PDS for the Bookmakers Superannuation Fund.
- I authorise the collection, use and disclosure of my personal information for the purpose of the management and administration of my account and the processing of my application for a binding nomination.

When completed please return this form to the following address:

Bookmakers Superannuation Fund
PO Box A2499
SYDNEY SOUTH NSW 1235



SECTION 1. YOUR PERSONAL DETAILS

Surname: _____

Given Names: _____

Address: _____

Member Number: _____

Date of Birth: _____

Phone: Home: _____ Mobile: _____

Complete section 2, 3 or 4, whichever is applicable to you.

SECTION 2. MAKING OR AMENDING YOUR BINDING NOMINATION

I nominate the following persons to receive my death benefits from the Bookmakers Superannuation Fund.

Full name of nominated beneficiary or "Legal Personal Representative"*	Address	Relationship to member	DOB	Proportion of Death Benefit
1.				
2.				
3.				
4.				
Total must add up to 100%				100%

*NOTE: You can nominate only your SIS Dependants and/or your Legal Personal Representative to be your beneficiaries. Refer to the PDS for further details. If you are nominating your Legal Personal Representative, write 'Legal Personal Representative'. You can make a Binding Nomination by completing form BSF4.

Please sign and date in the presence of two witnesses (see section 5)

Signature of member: _____

Date: _____

The person/s you nominate as beneficiaries of your death benefit must be SIS Dependants and/or your Legal Personal Representative. If you have any doubts you should seek advice before completing this form.

SECTION 3. RE-CONFIRMING YOUR NOMINATION

If you sign and date here, this means that your current nomination is re-confirmed.

Signature of member: _____

Date: _____



SECTION 4. REVOKING YOUR NOMINATION

If you wish to revoke your existing nomination, you need to sign and date here in the presence of two witnesses (see section 5). The witnesses must be over the age of 18 and not named as beneficiaries on this form.

Signature of member: _____

Date: _____

SECTION 5. WITNESS DECLARATION

I declare that I am over the age of 18, I am not a beneficiary on this form and that the member's signature was signed and dated in the presence of us both.

Witness 1 name (print)

Witness 2 name (print)

Date of Birth: _____

Date of Birth: _____

Address: _____

Address: _____

Phone: _____

Phone: _____

Witness 1 signature:

Witness 2 signature:

Note: Only valid dates will be accepted. Witnesses must be present when the member signs this form and accordingly dates must be consistent.

