



Bookmakers Superannuation Fund Account Based Pension Application (Form BSF3)

You can start an account based pension if you are over your preservation age, whether you have retired or are still working. If retired you will be able to make commutations from your pension account balance from time to time. If still working, your pension is a 'non-commutable' pension, and you will only be able to make commutations from any unrestricted non-preserved amount, until you meet a further condition of release.

I declare that I have reached my preservation age and wish to commence a non-commutable account based pension.
I understand that I will not be able to draw lump sums until I have satisfied a condition of release (refer page 20 of PDS).

I have reached my preservation age and satisfied a further condition of release (refer page 20 of PDS) and wish to commence an account based pension.

TITLE: Mr Mrs Ms Dr

SURNAME: _____

GIVEN NAMES: _____

SEX: Male Female

DATE OF BIRTH: _____

MARITAL STATUS: _____

ADDRESS: _____

STATE _____ POST CODE: _____

HOME PHONE NO: _____ WORK PHONE NO: _____

MOBILE NO: _____ EMAIL: _____

I WISH MY PENSION TO BE: MONTHLY QUARTERLY HALF YEARLY YEARLY

I WANT MY PENSION PAYMENTS TO BE MADE BY ELECTRONIC FUNDS TRANSFER TO MY NOMINATED BANK ACCOUNT?

YES, TO THE FOLLOWING ACCOUNT:

CREDIT UNION/BANK _____

BSB/BRANCH NO _____ ACCOUNT NUMBER _____

ACCOUNT NAME: _____

AMOUNT: _____ COMMENCEMENT MONTH: _____

I WANT MY PAYMENTS TO BE MADE BY CHEQUE AND MAILED TO MY ADDRESS AS DETAILED EARLIER? YES



TRANSFER OF BENEFITS

Do you wish to transfer a benefit from another superannuation fund into this Fund before account based pension payments commence? If so, please provide:

Fund name and address: _____

Membership number: _____

NOMINATION OF REVERSIONARY PENSIONER

Please specify the name of the person (if any) who you wish to nominate to become a reversionary pensioner in the event of your death. This means that the nominated person will become entitled to receive your pension upon your death. See page 9 of the PDS for more information. You do not have to nominate anyone (in which case the balance in your account will be paid to your dependants and/or your estate, as determined by the Trustee or in accordance with any valid binding nomination that you may have made). Nominating a reversionary pensioner can have taxation and estate planning consequences. We recommend that you speak with an adviser before nominating a reversionary pensioner.

NAME: _____

RELATIONSHIP: _____

DATE OF BIRTH: _____

ADDRESS: _____

NON-BINDING NOMINATION OF BENEFICIARIES (OPTIONAL)

Although I understand the final decision will rest with the Trustee, I wish that any benefit payable out of the Fund in the event of my death is paid to the following dependants in the following proportions:

PERSON*	RELATIONSHIP	PERCENTAGE
		%
		%
		%
TOTAL MUST EQUAL		100%

*NOTE: You can nominate only your SIS Dependants and/or your Legal Personal Representative to be your beneficiaries. Refer to the PDS for further details. If you are nominating your Legal Personal Representative, write 'Legal Personal Representative'. You can make a Binding Nomination by completing form BSF4.

TAX FILE NUMBER

My tax file number is: _ _ _ _ _

Note: the trustee is required to advise that your tax file number is confidential, and you should know the following things before you decide to provide it:

- The trustee can collect your tax file number under the Superannuation Industry (Supervision) Act 1993 and under the Superannuation Contributions Tax (Assessment And Collection) Act, 1997.
- If you do provide your tax file number to the trustee, it will only be used for legal purposes. This includes finding or identifying your superannuation benefits where other information is insufficient, calculating tax on deductible contributions made on your behalf and on any benefit payment you may be entitled to, and providing information to the Commissioner of Taxation. These purposes may change in the future.



- It is not an offence if you choose not to advise your tax file number. But, if you don't you may not be able to make certain contributions to the Fund and you may pay more tax on your superannuation than you have to (you may reclaim the extra tax through the taxation assessment process). It may also be more difficult to amalgamate or find any other benefits owing to you. These consequences may change in the future.
- If you provide your tax file number to the trustee, it may be provided to the trustee of any other superannuation fund or to a retirement savings account provider to which your benefits are transferred in the future.

Acknowledgments

1. I have read the PDS dated 1 July 2008 to which the application is attached, the contents of which include the terms and conditions of any benefit that I am entitled to as a member of the Fund.
2. I have been advised in writing of the benefits which I will be entitled to receive from the Fund on joining it, in the event of my retirement, death or disablement, the method of determining those benefits and any conditions relating to those benefits.
3. I am applying to become a member in the Fund and agree to abide by and be bound by the provisions of the trust deed and rules governing the Fund, and this PDS, both as may be amended from time to time.
4. I will provide the trustee with any information relating to my participation in the Fund as and when requested, or upon any change to information previously advised, including information relating to health and insurance.
5. I acknowledge and agree that I have read and understand the information in the PDS, including the information concerning privacy and consent to personal information collected about me being used and disclosed for the purposes and in the circumstances identified.

Applicant's Signature: _____

Date: _____

